

BLOOMBERG LAW: CORPORATE TRANSACTIONS

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WORKFLOW SIMPLIFIED

Easily find precedent agreements and answers at every stage of the deal with *Bloomberg Law: Corporate Transactions*. Fast, reliable tools and a task-based user interface work along with you to complete your deals efficiently.

1 DRAFT

Streamline and standardize your draft agreements using Draft Analyzer, DealMaker, and In Practice: Corporate Transactions.

2 RESEARCH

Find all the law and guidance you need with Deal Analytics, EDGAR, SEC content, laws, rules and regulations — all in one place.

3 STAY CURRENT

Put the latest financial, legislative, and regulatory news at your fingertips — every day — with Bloomberg League Tables, and Bloomberg Global Legal Adviser League Tables.

The screenshot displays the Bloomberg Law Corporate Transactions website. At the top, there is a navigation bar with the site name, a search bar, and links for Draft, Research, and Stay Current. Below the navigation bar, a featured article titled "Groups Ask Congress to Shorten 10-Day Beneficial Ownership Requirements" is shown, accompanied by an image of the US Capitol building. Below the article, there are four smaller article thumbnails. At the bottom of the page, there are three large circular icons labeled 1, 2, and 3, corresponding to the workflow steps: DRAFT, RESEARCH, and STAY CURRENT. Below these icons are three detailed tool cards: DealMaker, Draft Analyzer, and In Practice, each with a brief description and a list of features.

Groups Ask Congress to Shorten 10-Day Beneficial Ownership Requirements

Three transparency advocates have requested that Congress amend the federal securities laws to shorten the 10-day beneficial ownership reporting requirements.

Story: Groups Ask Congress to Shorten 10-Day Beneficial Ownership Reporting Law

- April 15 Letter to House and Senate Committee Leaders

Groups Ask Congress to Shorten 10-Day Beneficial Ownership Requirements

DGCL Proposal Removes Obstacles to Adoption of Public Benefit Status

Deal Spotlight: Permira/CPPIB Buyout of Informatica Corp.

New BNA Portfolio: Deal Protection Devices

1 DRAFT

2 RESEARCH

3 STAY CURRENT

DealMaker

Locate relevant transactional language from over 800,000 documents used in actual deals. Review deal summaries, compare clauses and apply a variety of filters to focus your search.

- Find Precedent Documents
- Find and Compare Precedent Clauses

Draft Analyzer

Determine market drafting standards and refine your own documents by analyzing language from more than seven million actual agreements.

- Compare Your Text Against the Market

In Practice

Improve effectiveness and efficiency with drafting guidelines, sample forms, checklists and timelines.

- Capital Markets Suite
- Mergers & Acquisitions Suite
- Banking & Finance Suite
- Corporate Governance Suite
- Search All In Practice Suites

PRECEDENT SEARCH & DRAFTING SIMPLIFIED



DEALMAKER

Bloomberg BNA's proprietary precedent bank containing hundreds of thousands of agreements. User-friendly, highly sortable, and filtered. Rely on DealMaker to find the right agreement. Search by transaction type, deal size range, deal status, deal type, and governing law.

DRAFT ANALYZER

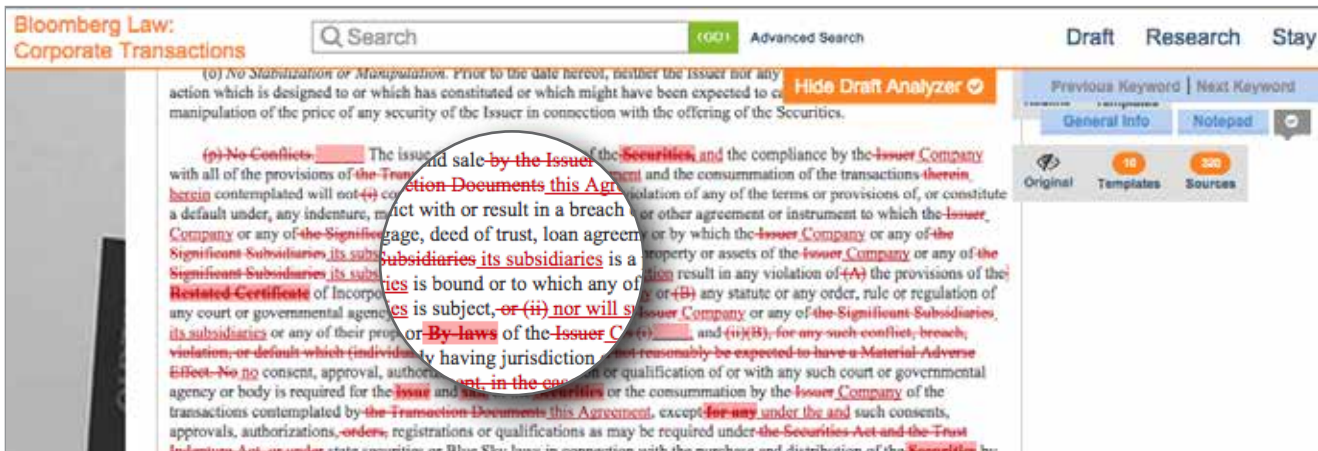
Streamline your drafting with Draft Analyzer. Find the right language for your agreement, then compare it, paragraph-by-paragraph, against language from EDGAR exhibits and DealMaker documents to build a market-based standardized version or template. The "red line" tool highlights where your language differs from market consensus.

Draft Analyzer Benefits:

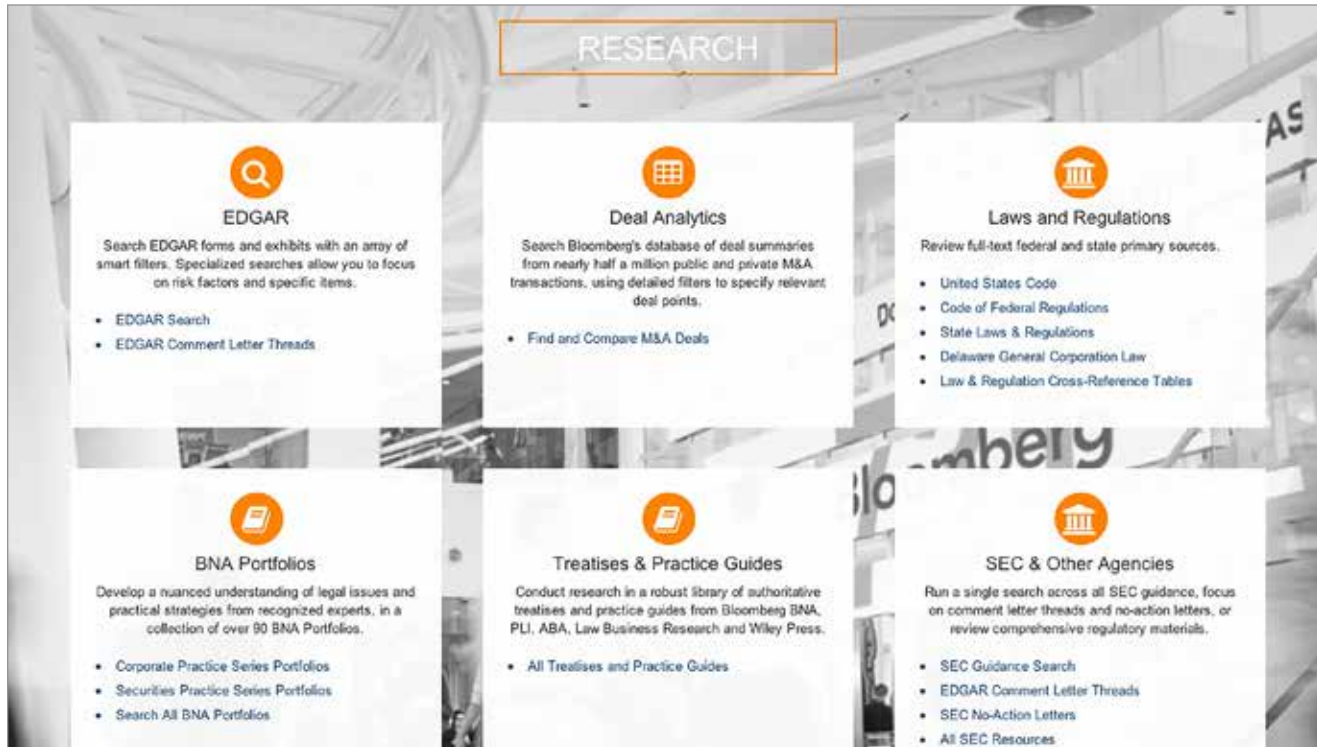
- Find precedent agreements in EDGAR with ease.
- Test your draft for market-standard language.
- Avoid traps and pitfalls that could stall negotiations and tie up your deal.

IN PRACTICE: CORPORATE TRANSACTIONS

Step-by-step guidance to help you through the transaction process including: checklists, timelines, sample forms, documents, and clauses.



RESEARCH TOOLS THAT EMPOWER YOU



EDGAR

Easily search thousands of SEC exhibits.

DEAL ANALYTICS

Powered by Bloomberg data, search through nearly 500,000 public and private deals by deal size, industry, advisors, advisory fees, and termination fees.

LAWS AND REGULATIONS

Easily search full-text federal and state primary sources in one place. Includes the United States Code, Code of Federal Regulations, and Delaware General Corporation Law.

BNA PORTFOLIOS

Access to the *Corporate Practice Series* and *Securities Practice Series*. Understand the full context of your client's transactions and confidently advise them with an in-depth look at specific areas of securities and corporate law and regulation written by experienced practitioners.

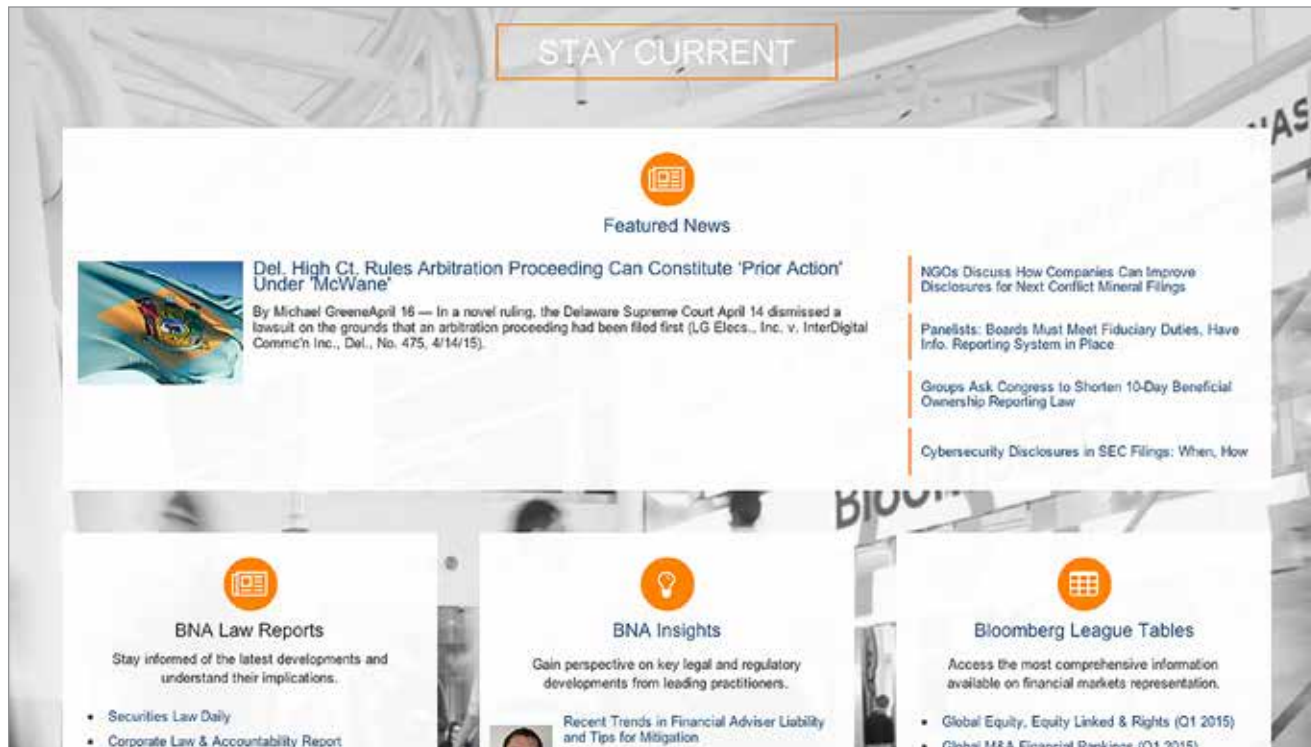
TREATISES & PRACTICE GUIDES

Detailed examination of the fundamental principles and the latest changes in corporate transactional practice written by leading practitioners and academics with more than 50 books from BBNA, PLI, ABA, including *Getting the Deal Through*.

SEC & OTHER AGENCIES

Run a single search across all SEC guidance with SEC Guidance Search, apply a variety of filters to SEC comment letter threads and no-action letters, or review comprehensive regulatory materials. Use these related databases to quickly locate documents you can use as precedents for your own agreements and documents, and to review the details of transactions similar to yours for planning and negotiating.

BLOOMBERG DATA, NEWS & ANALYSIS DELIVERED TO YOUR DESKTOP



BNA LAW REPORTS

News and analysis on the latest securities and corporate related legislative, regulatory, and litigation developments on one easily searched platform. Daily and weekly notifications from: *Securities Law Daily*, *Mergers & Acquisitions Report*, *Broker-Dealer Compliance Report*, *World Securities Law Report*, and *Corporate Law and Accountability Report*.

BNA INSIGHTS

Updates from leading law firms to support your research. Law firm insights and memos provide opinion and analysis on trends from experienced practitioners.

BLOOMBERG LEAGUE TABLES

Powered by Bloomberg data, stay up-to-date on the most comprehensive information available on capital markets representation. Bloomberg League Tables allow you to search parameters including: investment bank rankings, market share, and deal flow. With Bloomberg Global Legal Adviser League Tables you can search legal advisors across a broad array of deal types and regions. The rankings data is comprised of manager and issuer advisors on loans, bonds, equity and IPO transactions according to Bloomberg standards.

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